



City of Fort Myers
Jim Humphrey
Mayor

June 2, 2008

Mr. Robert Kohn, President
Homes For America Holdings, Inc
Station plaza
86 main Street, 2nd Floor
Yonkers, NY 10701

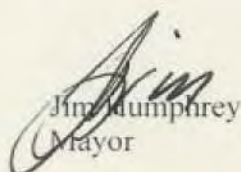
Dear Bob:

Homes For America Holdings has been a pioneer in downtown residential development in Fort Myers and I am please to provide a letter of reference for your firm. As Mayor of Fort Myers I am often called upon by developers seeking input and endorsement for their projects however, many of these projects never materialize or do not look as good as their initial renderings. In the case of Homes For America the three high rise residential condominiums you first proposed (Beau Rivage, St. Tropez and Riviera) have all been completed on time and look as good as the renderings. Your efforts have helped to change the skyline of our City and your success has attracted many other investors and developers who are helping us achieve our goal to revitalize our downtown River District.

It takes a developer with vision, a knowledge of construction and development and the willingness to take the financial risks associated with investing and developing in the older communities of our country to achieve success in urban redevelopment. Homes For America possesses those qualities and I am pleased that our city and your firm have created a long term relationship that will help both of us prosper.

I wish you much success in your future endeavors.

Cordially yours,


Jim Humphrey
Mayor